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Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

## **BACKGROUND OF BUSINESS**

### **A. Who are we**

We are a Chinese restaurant.

### **B. What do we do**

Our restaurant specializes in serving a wide variety of dishes, including meat, seafood, vegetable, rice, noodles and more. The business is operated by husband-and-wife team, we have built a reputation for providing authentic and flavorful Chinese cuisine. The restaurant caters to both lunch and dinner crowds. In addition to dine-in services, we are also available on Grabfood and Foodpanda. We are now actively preparing for Chinese New Year, our specially curated CNY set meal menus have been shared both online and offline, and we have started taking reservations for reunion meals.

### **C. When did we start our business operations**

The business was started in year 2009.

### **D. Where we are operating our business in**

The business is operating at Seri Kembangan, Selangor.

### **E. How much have we invested into the business to-date**

To date, we have invested more than 150K in the business.

### **F. No. of Outlets/Branches we have now (if any)**

Nil

**G. Our Annual Sales Turnover**

Year 2023: RM456,221

Year 2024: RM1mil

Year 2025 (Projected sales): RM1mil – RM1.2mil

**H. Experience of our Key Management Team**

The owner has over 15 years of experiences in this industry.

**I. Staffing – Staff Strength**

Owner – 1, assisted by wife

Staff -15

**J. How we intend to use and repay the funds**

To enhance our operations during this busy period and beyond, we are seeking business funding to support our working capital and operating expenses. This will enable us to continue serving our customers.

**K. Other supporting information about our company**