

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are involved in F&B business. We produce, supply and sell our homemade Banana Chips. Besides that, we are also selling and supplying other snacks, cut fruits, fried food including nuggets, French fries, fish balls, tauhu sumbat, cucur udang and many more.

Selling Banana Chips is the key contribution to our revenue.

B. What do we do

We sell and supply wide variety of snacks. We serve Fried food and cut fruits at our physical stall.

In addition, our food can be ordered via Shopee Food and Grabfood.

We are promoting our business via social media such as FB and Tik Tok.

We received many good response/positive reviews from our customers. We have a good reputation for serving homemade delicious banana chips and fried food at affordable price.

We accept cash, E-wallet, Grabpay, QR Pay, Tik Tok pay and online transfer as mode of payment.

C. When did we start our business operations

Business registered in year 2021. In fact, we started our business operations since year 2019.

D. Where we are operating our business in

We are operating our business from Bandar Sri Damansara, KL.

E. How much have we invested into the business to-date

We have invested about RM100,000 into the business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2023: RM380K

Year 2024: RM553K

Projection Sales for year 2025: Estimated RM600K

H. Experience of our Key Management Team

Business is operated by husband and wife. Both of them have more than 6 years' experience in F&B industry.

I. Staffing – Staff Strength

Owner x 1 (sales & delivery)

Production Chef x 1 (assisted by the owner's spouse)

Helper x 2

J. How we intend to use and repay the funds

We plan to utilize this fund to support the purchase of stocks to meet customer's demand. We are doing well in Tik Tok, we need working capital as Tik Tok will clear our payment after a week upon the customers receive our products without return or complaints.

In addition, we plan to use the fund for Tik Tok marketing & advertising purposes. Furthermore, we will hire 1 to 2 more staff in order to cope our daily jobs.

Our business is growing rapidly. We intend to repay the fund over a period of 3 years on monthly basis. We are confident to serve the monthly installment promptly.

K. Other supporting information about our company

Platform Remarks

This is a 2nd funding request by an existing issuer who had successfully raised RM30,000 under Note No. 4994 at our platform. Repayment of Note No. 4994 has been prompt & regular for the last 12 months and the principal outstanding sum prior to the hosting of this note is RM19,999