DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are an Industrial Catering contractor running the halal food canteen selling food and beverages.

B. What do we do

In our halal food canteen, we provide hygienically prepared food to workers or employees, always keep our client's workers well-fed, satisfy their taste buds, and hence boost their teamwork as well as productivity at work.

Currently we have 2 contracts with 2 industrial companies, serving approximately 3,600 headcounts for food and beverage in the company premises' canteen.

We also provide catering services for company events.

C. When did we start our business operations

We started our business operations since May 2012.

D. Where we are operating our business in

We are operating our business via our store and office at Kulim, Kedah. You can find both our canteen located in our client's company premises in Simpang Ampat, Pulau Pinang.

E. How much have we invested into the business to-date

We have invested approximately RM700,000 into the business to-date.

F. No. of Outlets/Branches we have now (if any)

Besides our store and office at Kulim Kedah. We have 2 canteens in our client's company premises in Simpang Ampat, Pulau Pinang.

G. Our Annual Sales Turnover Year 2024 : RM6,000,000 Year 2025 : RM6,000,000 (Projection)

H. Experience of our Key Management Team

The owner has more than 13 years' experience in this industry.

I. Staffing – Staff Strength Owner – 1 (Self)

Canteen Staff / worker - 25

J. How we intend to use and repay the funds

The funding amount we requested is for working capital and support our daily operating cost. With our current job in hand, serving 3600 headcounts are generating daily sales approximately RM21,600 with RM6 per headcount. We are confident to repay the funds promptly.

K. Other supporting information about our company

Platform Remarks

This is a 2nd funding request by an existing issuer who had successfully raised <u>RM100,000</u> under Note No. 3183 at our platform. Repayment of Note No. 3183 has been prompt & regular for the last 27 months and the principal outstanding sum prior to the hosting of this note is <u>RM25,000</u>.