

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are engaged in kindergarten.

B. What do we do

We are operating an education center (Kindergarten) in Ipoh, Perak. Our Students age in between 3-6 years old. We have 2 session which is currently have about 60 students in the morning session and 30 students in the afternoon session. We are using Facebook as a marketing social media to promote our education center. Our operating hours is 8am-5pm from Monday to Friday. We are closed during weekend.

C. When did we start our business, operations

We registered and started our business November 2004.

D. Where we are operating our business in

We are operating our business in Ipoh, Perak.

E. How much have we invested into the business to-date

We have invested more than RM200K into our business.

F. No. of Outlets/Branches we have now (if any)

NIL

G. Our Annual Sales Turnover

2023 Turnover: RM 573,049

2024 Turnover Projection: RM 600K

H. Experienced of our Key Management Team

The both owner has been in this educational industry for more than 10 and 20 years experiences respectively. One incharge of management and one incharge of marketing. Both of them are also a very experience teacher.

I. Staffing – Staff Strength

Owner - 2

Teacher - 6

J. How we intend to use and repay the funds

The fund we are applying from Fundaztic will be used as a working capital to support our business expansion. The funds will be used to purchase more reading and teaching tools or material, upgrade current education equipment and etc in order to support the increasing of the number of students. Part of the funds will be use for standby and as a backup fund for our business. Last but not least to support our daily operating expenses.

We believe that by consistently offering honest services, we will be able to develop long- term relationships with our clients. We assure you that our main focus will be the quality of our service and make sure that customers get the best service from us. Hence, we are confident to serve our monthly instalment promptly and fully settle on time.

K. Other supporting information about our company