

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a plant designer & consultant, plant contractor, fabricator, technologies provider, and industrial trainer.

B. What do we do

The business is principally involved in providing complete engineering solutions to all principles in the industries and bring the industrial technologies into the academic world.

We offer in-depth, customized programs designed to bring energy industry particularly in oil and gas professionals to a required level of autonomy faster. Other than oil & gas, we provide solutions in electrical engineering, environment engineering, fluid mechanics, mechanical engineering, renewable energy, thermodynamic engineering and more.

C. When did we start our business operations

The company was started in year 2006.

D. Where we are operating our business in

The office is located at Seri Kembangan, Selangor.

E. How much have we invested into the business to-date

Up to date, we have invested more than RM1mil into the business.

F. No. of Outlets/Branches we have now (if any)

Nil

G. Our Annual Sales Turnover

Year 2023: RM5,641,631 (FYE Apr'23)

Year to Apr 2024 (Projected sales): Rm10.3mil

H. Experience of our Key Management Team

The management team is very experienced in this industry and have strong network with the suppliers and customers. With more than 10 years industry experience and expertise, we have built a good reputation and aim to continue staying competitive be one of the key players in the industry.

I. Staffing – Staff Strength

Manager -7

Engineer -15

Account/ Admin -6

Sales/ Marketing -3

Production/ Technician -22

J. How we intend to use and repay the funds

This fund from Fundaztic will support our working capital requirement. Based on our current and projected sales, we are confident with the monthly repayment.

K. Other supporting information about our company