

DISCLOSURE: The contents of this document are as submitted by the issuer and Fundaztic has not verified and does not vouch for the accuracy or authenticity of the contents provided herein.

Notwithstanding the above, Fundaztic has, among others, conducted the following due diligence checking:-

- a) Verify the accuracy of the constitutional documents and information submitted by the issuer against reports extracted from official sources such as SSM (Suruhanjaya Syarikat Malaysia), CCRIS (Bank Negara Malaysia), CTOS and Credit Bureau Malaysia
- b) Perform reasonable care, including site visit when it is deemed necessary, to ensure the existence of the business operations of the issuer
- c) Evaluate to ensure that the issuer meets and complies with Fundaztic's credit and scorecard requirements for listing

BACKGROUND OF BUSINESS

A. Who are we

We are a snacks manufacturer.

B. What do we do

Our company mainly sells snacks of crab sticks, prawn sticks, fish sticks and fish chips with different favorites including wasabi, hot & spicy, mala & etc to other resellers such as supermarkets, other snack houses, and also export to oversea countries.

C. When did we start our business operations

Our company started operations on 10-1-2022.

D. Where we are operating our business in

Our shared office cum factory is located in Melaka.

E. How much have we invested into the business to-date

To date, the company's paid up capital is RM2,106,900.00.

F. No. of Outlets/Branches we have now (if any)

Apart from our office cum factory at Melaka. We have other office cum factory at Subang but it will be closing soon due to tenancy end.

G. Our Annual Sales Turnover

2022: RM 1,278,104

2023: RM 1,969,742

2024: RM 2,000,000(Projection)

H. Experience of our Key Management Team

The directors have more than 2 years experience in this industry.

I. Staffing – Staff Strength

Director- 1

Production -6

Admin -1

Account -1

HR -1

J. How we intend to use and repay the funds

The funds raised are used for working capital, operating expenses and inventory. For your info, the portion of fund will be used to purchase more food material to increase our production to supply to our customer due festive season is soon and our order is increasing. Other than that we also used for marketing and advertising initiatives. Thus, with having additional funds can provide the necessary financial flexibility and stability for the company to grow, cater to a wider customer base and enhance overall company operations. We commit to make timely repayments.

K. Other supporting information about our company